

Investment Criteria

Flacks Group is a private investment family office and real estate holding company based in Miami, Florida USA. With enterprise activities globally, investments range across a diverse spectrum of corporate business and commercial real estate transactions. Flacks Group focuses on making majority investments in middle-market companies that vary by industry, geography, and financial structure. Our strength is our team, financial flexibility, and expediency in closing transactions.

Criteria		Parameters
Company Size	Sales	Up to 300MM
	EBITDA	-10MM to 25MM
	Investment Size	Up to 100MM
Investment Profile	Strategic Acquisitions	Complimentary to existing portfolio companies and properties
	Divestitures	Spin-offs or carve-outs of larger parent companies
	Underperforming	Profitable but room for improvement
	Distressed	Unprofitable or breakeven
	Special Situations	Where expediency, certainty of closing, and limited representations and warranties are important
	Asset Purchases	Distressed credits
Investment Structure	Equity	Common, preferred, or structured
	Debt	Senior, subordinated, or mezzanine
Geography	North America	United States and Canada
	Europe	Germany United Kingdom Poland Spain Switzerland Russia Netherlands
Exclusions		Start-ups, early stage, or significantly below our revenue requirement thresholds, not including opportunities complimentary to our existing portfolio